A·DNA

Corporate Governance & Compliance, Built on Validated Data

INDUSTRY STANDARD

Airline industry / Blackbox

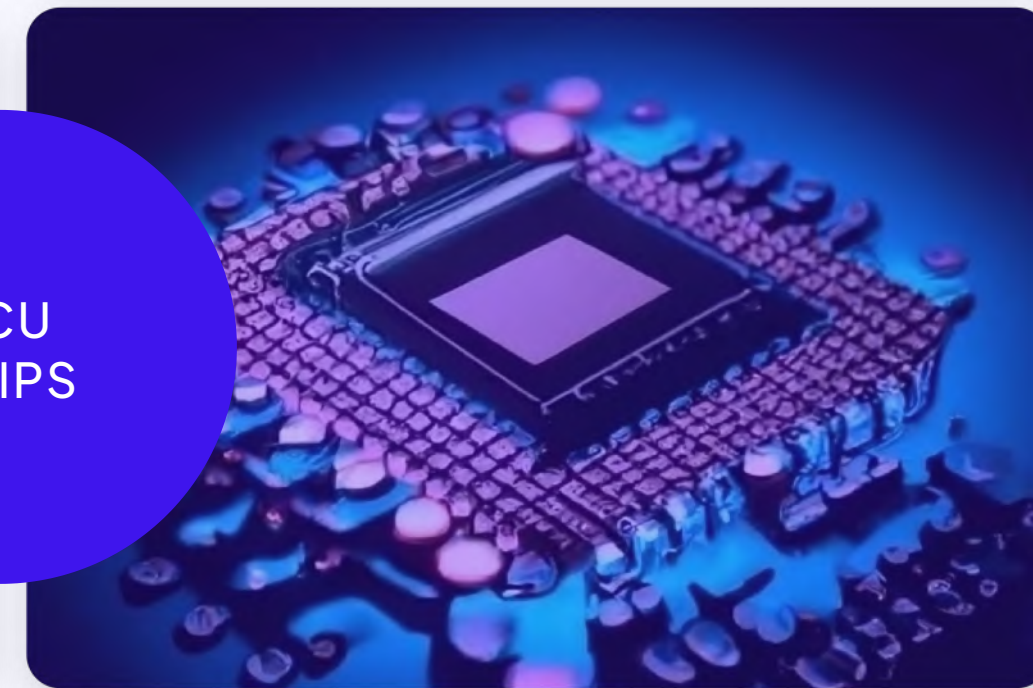BLACKBOX

Car industry / Accident chip

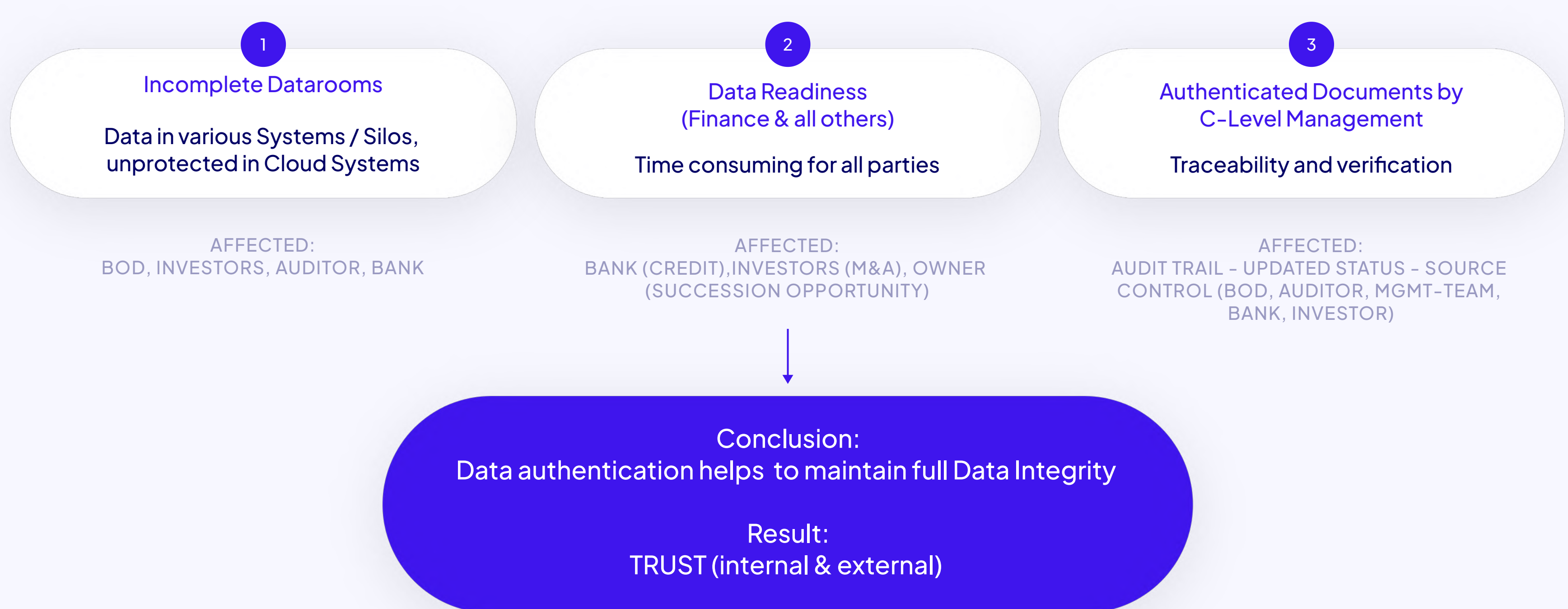ECU CHIPS

CHALLENGES & AFFECTED PARTIES

1

Incomplete Datarooms

Data in various Systems / Silos, unprotected in Cloud Systems

AFFECTED:
BOD, INVESTORS, AUDITOR, BANK

2

**Data Readiness
(Finance & all others)**

Time consuming for all parties

AFFECTED:
BANK (CREDIT),INVESTORS (M&A), OWNER
(SUCCESSION OPPORTUNITY)

3

**Authenticated Documents by
C-Level Management**

Traceability and verification

AFFECTED:
AUDIT TRAIL – UPDATED STATUS – SOURCE
CONTROL (BOD, AUDITOR, MGMT–TEAM,
BANK, INVESTOR)

Conclusion:
Data authentication helps to maintain full Data Integrity

Result:
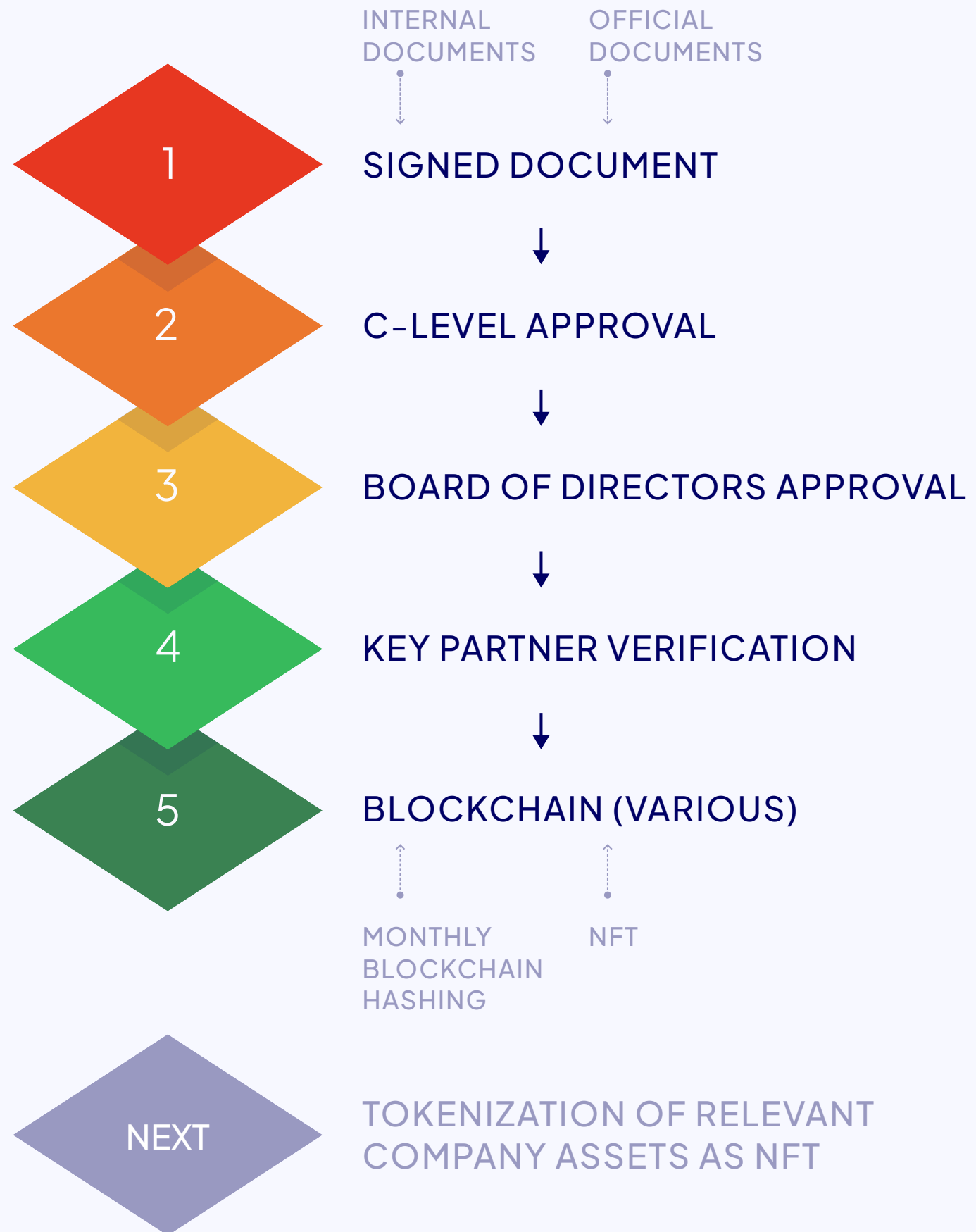TRUST (internal & external)

LIFECYCLE

A.

The A.DNA platform enables companies to efficiently manage financially and legally important documents and specific "data events" throughout the life cycle of their business – from foundation through exit.

DOCUMENTS

- Incorporation Docs
- Shareholder Info
- Intellectual Property
- Physical Assets
- Real Estate

- New Shareholders
- Capital Increases / Distributions
- Financial Reports
- Audit Reports
- Taxes and Insurance

- Meeting Minutes
- Loan Agreements
- Employees
- Customer, Supplier, Product and Service Info

- M&A Transaction Docs
- Legal Documents
- Share Issuances
- Assets and Liabilities
- Litigation Records

LIFECYCLE

STARTUPS ○ ○ SME'S ○ ○ ○ ○ EXIT →

IRREVOCABLE DATA

All documents on the A.DNA platform are fed through appropriate layers before achieving fully approved / verified status with its "fingerprint" (proof of existence) being stored permanently on a public blockchain.

INTERNAL DOCUMENTS   OFFICIAL DOCUMENTS

1   SIGNED DOCUMENT

↓

2   C-LEVEL APPROVAL

↓

3   BOARD OF DIRECTORS APPROVAL

↓

4   KEY PARTNER VERIFICATION

↓

5   BLOCKCHAIN (VARIOUS)

MONTHLY BLOCKCHAIN HASHING   NFT

NEXT   TOKENIZATION OF RELEVANT COMPANY ASSETS AS NFT

DESKTOP PRODUCT

PROCESS

A·

A.DNA provides secure access to and sharing of documents between Companies, Key Partners / Intermediaries and 3rd Parties, offering maximum security, control and convenience.

A·DNA
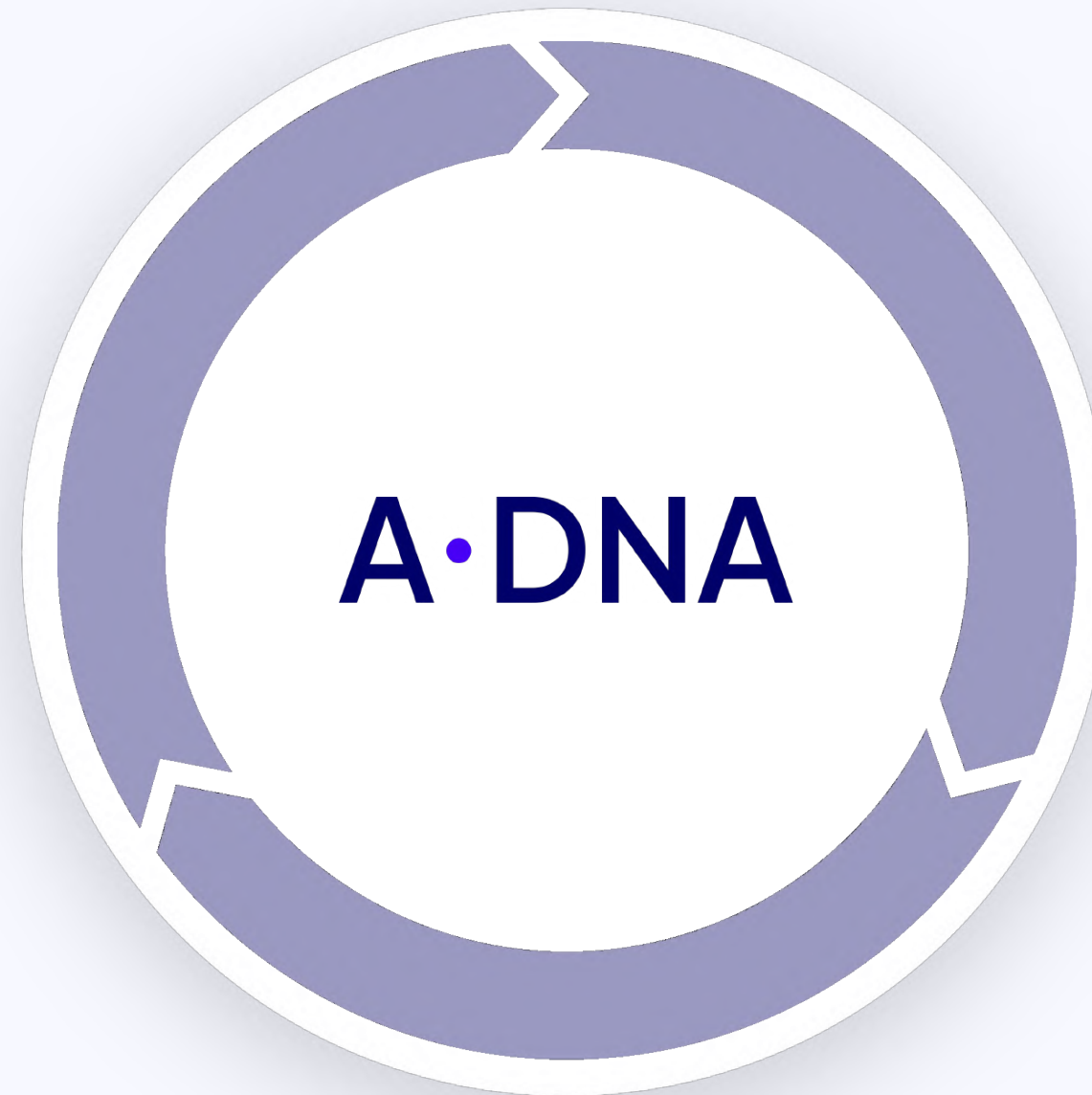
3RD PARTIES REQUIRING COMPANY DOCUMENTS

- Access/review authorized and/or 3rd party audited documents directly via cloud service provided by the respective company owning the data

Banks   Lawyers   Investors   Corp. Buyers

## COMPANY OWNERS / EXECS / BOD

- Create, modify and approve docs
- Comment docs
- Share docs with selected parties

KEY PARTNERS / TRUSTED INTERMEDIARIES

- Check docs for consistency / completeness
- Formal audit, other official verification

7

MARKET POSITIONING

Once in use, the A.DNA platform becomes a company's "single source of truth" allowing the management to access all of a company's authenticated critical data and information.
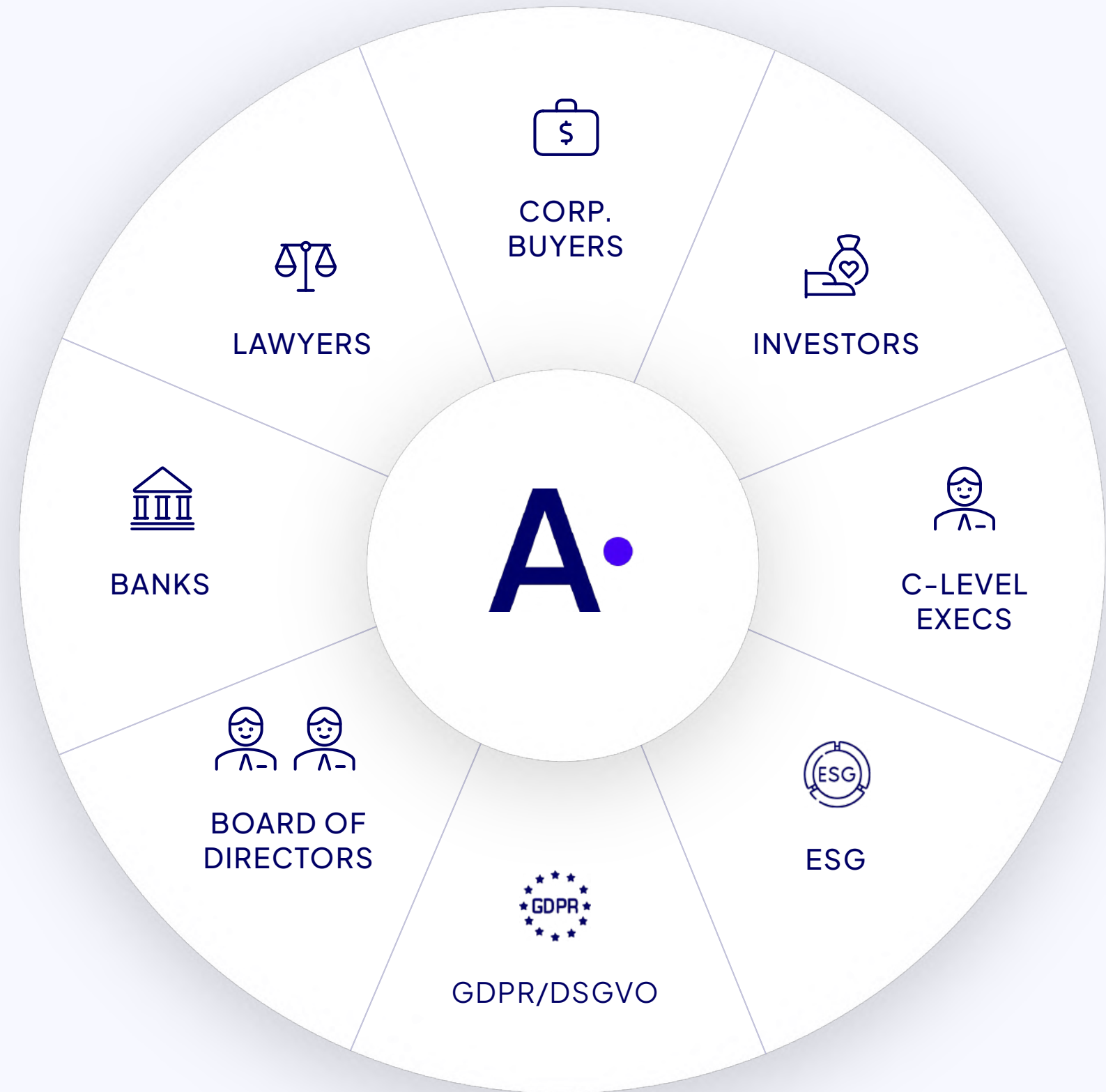
A.DNA
FOUNDERS

DANIEL HUBER
Strategy & more

DANIEL BERNARD
Bits & Bytes
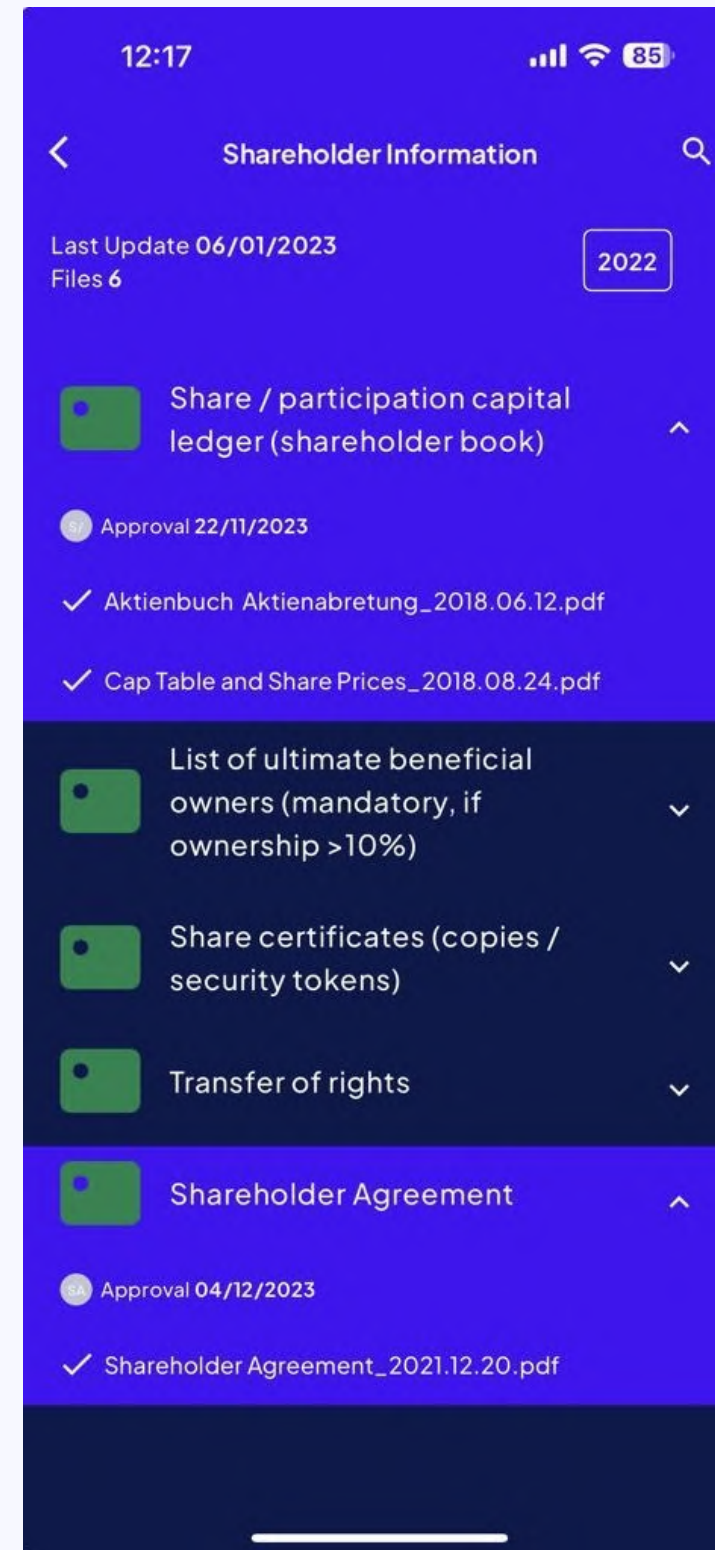
URS HUBER
Numbers forever

URS RECHSTEINER
Paragraphs

A.DNA APP 2024
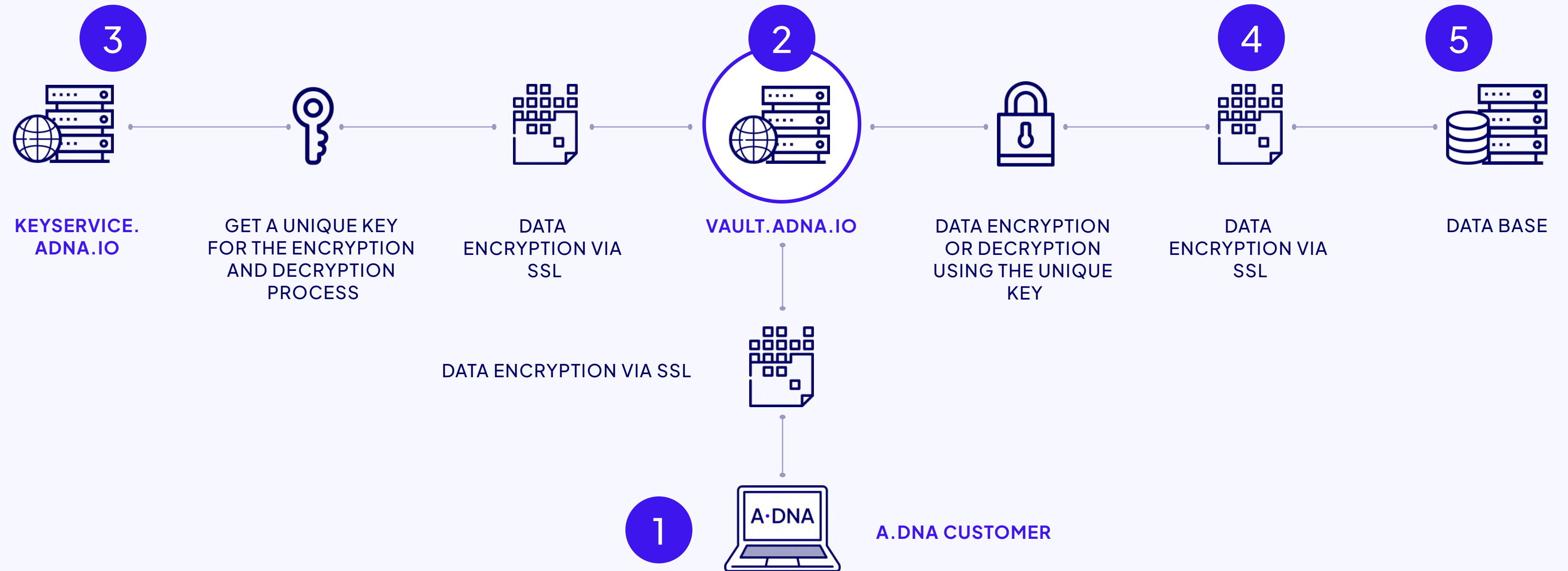
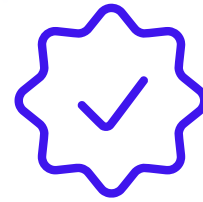# MOBILE PRODUCT

A.

YOUR COMPANY.
AUTHENTICATED.

THANK YOU

Appendix

A.DNA DATA FLOW OVERVIEW

3

KEYSERVICE. ADNA.IO

GET A UNIQUE KEY FOR THE ENCRYPTION AND DECRYPTION PROCESS

DATA ENCRYPTION VIA SSL

2

VAULT.ADNA.IO

DATA ENCRYPTION OR DECRYPTION USING THE UNIQUE KEY

4

DATA ENCRYPTION VIA SSL

5

DATA BASE

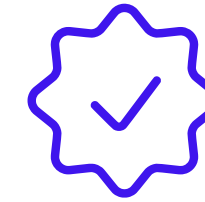DATA ENCRYPTION VIA SSL

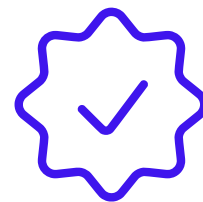**1**

A.DNA

A.DNA CUSTOMER
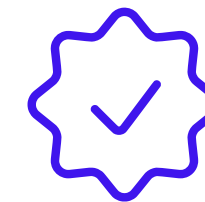
A.DNA DATA FLOW OVERVIEW

The encryption used is AES-256, which is also quantum-resistant.

Each chat message is encrypted and decrypted, allowing us to add a secure document chat feature.

If a hacker gains access to a key, he will only be able to decrypt a single document or chat message.

High-security standards of encryption logic, typically used by very large corporations and governments.